

Fill in this information to identify the case:

Debtor name Bay Area Regional Medical Center, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) 19-70013☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.Gross revenue
(before deductions
and exclusions)From the beginning of the
fiscal year to filing date:From 01/01/2019 to
MM/DD/YYYY

Filing date

☒ Operating a business
☐ Other\$0.00

For prior year:

From 01/01/2018 to
MM/DD/YYYY12/31/2018
MM/DD/YYYY☒ Operating a business
☐ Other\$46,766,907.00

For the year before that:

From 01/01/2017 to
MM/DD/YYYY12/31/2017
MM/DD/YYYY☒ Operating a business
☐ Other\$119,082,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer

Check all that apply

3.1. Manfred Co., LC1/10/2019\$44,234.18Creditor's name
7670 Woodway, Ste. 160
StreetHouston TX 77063
City State ZIP Code☒ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other

Debtor Bay Area Regional Medical Center, LLC
NameCase number (if known) 19-70013**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Debtor's Access to Records Terminated Insider's name <u>By Cerner Health Services, Inc.</u> Street <u>2800 Rockcreek Parkway</u> <u>Kansas City</u> <u>MO</u> <u>64117</u> City State ZIP Code Relationship to debtor 			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Siemens Financial Services, Inc. Creditor's name <u>170 Wood Avenue South</u> Street <u>Iselin</u> <u>NJ</u> <u>08830</u> City State ZIP Code	(3) Cardiac catheterization labs Value: Unknown	<u>12/28/2018</u>	

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Debtor Bay Area Regional Medical Center, LLC
NameCase number (if known) 19-70013**Part 3: Legal Actions or Assignments**

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title Nature of case
7.1. Sandra Hood, et al v BARMC WARN Act class action

Case number
4:18-cv-01461

Case title Nature of case
7.2. Cintas Corp No. 2 v BARMC Breach of Contract/Quantum Meruit

Case number
2018-31507

Case title Nature of case
7.3. Clear Creek ISD v BARMC Tax Suit

Case number
2018-32597

Case title Nature of case
7.4. Compass Group, et al v BARMC Arbitration proceeding

Case number
4578

Case title Nature of case
7.5. Dell Marketing v BARMC Sworn Account/Quantum Meruit

Case number
C-1-CV-18-007113

Court or agency's name and address Status of case
US District Ct, Sou Dist, TX Houston D ☒ Pending
Name
515 Rusk ☐ On appeal
Street ☐ Concluded

Houston TX 77002
City State ZIP Code

Court or agency's name and address Status of case
113th District Ct, Harris Co., TX ☒ Pending
Name
201 Caroline ☐ On appeal
Street ☐ Concluded

Houston TX 77002
City State ZIP Code

Court or agency's name and address Status of case
165th District Ct., Harris Co., TX ☒ Pending
Name
201 Caroline ☐ On appeal
Street ☐ Concluded

Houston TX 7702
City State ZIP Code

Court or agency's name and address Status of case
Am Health Lawyers Assoc ☒ Pending
Name
1620 Eye St, NW 6th Floor ☐ On appeal
Street ☐ Concluded
Washington, DC 20006-4010

202-833-1100
City State ZIP Code

Court or agency's name and address Status of case
CCCL No 2, Travis Co., TX ☒ Pending
Name
1000 Guadalupe ☐ On appeal
Street ☐ Concluded
PO Box 149325

Austin TX 78714
City State ZIP Code

Debtor	<u>Bay Area Regional Medical Center, LLC</u>		Case number (if known)	<u>19-70013</u>	
	Name				
Case title	Nature of case	Court or agency's name and address	Status of case		
7.6. ESA Toxicology v BARMC	Deo action regarding lab services billing practices with Aetna & Cigna	<u>189th District Ct., Harris Co., TX</u>	<input checked="" type="checkbox"/> Pending		
		Name	<input type="checkbox"/> On appeal		
		<u>201 Caroline</u>	<input type="checkbox"/> Concluded		
		Street			
Case number		Houston	TX	77002	
<u>2018-30464</u>		City	State	ZIP Code	
Case title	Nature of case	Court or agency's name and address	Status of case		
7.7. Laser Ventures v BARMC	Breach of Contract	<u>26th District Ct, Williamson Co., TX</u>	<input checked="" type="checkbox"/> Pending		
		Name	<input type="checkbox"/> On appeal		
		<u>PO Box 24</u>	<input type="checkbox"/> Concluded		
		Street			
Case number		Georgetown	TX	78627	
<u>18-0866-C26</u>		City	State	ZIP Code	
Case title	Nature of case	Court or agency's name and address	Status of case		
7.8. Radia Enterprise v BARMC	Sworn Acct/Breach of Contract/Attys Fees	<u>CCCL No. 3, Harris Co., TX</u>	<input checked="" type="checkbox"/> Pending		
		Name	<input type="checkbox"/> On appeal		
		<u>201 Caroline</u>	<input type="checkbox"/> Concluded		
		Street			
Case number		Houston	TX	77002	
<u>1113009</u>		City	State	ZIP Code	
Case title	Nature of case	Court or agency's name and address	Status of case		
7.9. Texas Textile Svc v BARMC	Breach of Contract-nonpayment of Invoices	<u>152nd District Ct, Harris Co., TX</u>	<input checked="" type="checkbox"/> Pending		
		Name	<input type="checkbox"/> On appeal		
		<u>201 Caroline</u>	<input type="checkbox"/> Concluded		
		Street			
Case number		Houston	TX	77002	
<u>2018-32453</u>		City	State	ZIP Code	
Case title	Nature of case	Court or agency's name and address	Status of case		
7.10. Thyssenkrupp Elevator v BARMC	Sworn Account/Breach of Contract/Quantum Meruit	<u>152nd District Ct, Harris Co., TX</u>	<input checked="" type="checkbox"/> Pending		
		Name	<input type="checkbox"/> On appeal		
		<u>201 Caroline</u>	<input type="checkbox"/> Concluded		
		Street			
Case number		Houston	TX	77002	
<u>2018-59240</u>		City	State	ZIP Code	
Case title	Nature of case	Court or agency's name and address	Status of case		
7.11. Laboratory Corp of Am v BARMC	Breach of Contract/Quantum Meruit	<u>165th District Ct, Harris Co., TX</u>	<input checked="" type="checkbox"/> Pending		
		Name	<input type="checkbox"/> On appeal		
		<u>201 Caroline</u>	<input type="checkbox"/> Concluded		
		Street			
Case number		Houston	TX	77002	
<u>2018-82783</u>		City	State	ZIP Code	

Debtor <u>Bay Area Regional Medical Center, LLC</u>		Case number (if known) <u>19-70013</u>
Name		
Case title	Nature of case	Court or agency's name and address
7.12. Randstad v BARMC	Sworn Account/Atty's Fees unpaid	295th District Ct, Harris Co., TX
		Name
		201 Caroline
		Street
		Status of case
		<input checked="" type="checkbox"/> Pending
		<input type="checkbox"/> On appeal
		<input type="checkbox"/> Concluded
Case number		Houston TX 77002
2018-89762		City State ZIP Code
Case title	Nature of case	Court or agency's name and address
7.13. Arrow International v BARMC	Sworn Account/Breach of Contract/Quantum Meruit	334th District Ct., Harris Co., TX
		Name
		201 Caroline
		Street
		Status of case
		<input checked="" type="checkbox"/> Pending
		<input type="checkbox"/> On appeal
		<input type="checkbox"/> Concluded
Case number		Houston TX 77002
2018-77776		City State ZIP Code
Case title	Nature of case	Court or agency's name and address
7.14. Betty Cooper, et al v BARMC	WARN Act class action	US Dist Ct, Sou Dist, TX, Houston Div
		Name
		515 Rusk
		Street
		Status of case
		<input checked="" type="checkbox"/> Pending
		<input type="checkbox"/> On appeal
		<input type="checkbox"/> Concluded
Case number		Houston TX 77002
4:18-cv-04818		City State ZIP Code
Case title	Nature of case	Court or agency's name and address
7.15. Clemetean Williams, et al v BARMC	FLSA class action	US Dist Ct, Sou Dist, TX, Houston Div
		Name
		515 Rusk
		Street
		Status of case
		<input checked="" type="checkbox"/> Pending
		<input type="checkbox"/> On appeal
		<input type="checkbox"/> Concluded
Case number		Houston TX 77002
4:18-cf-04819		City State ZIP Code
Case title	Nature of case	Court or agency's name and address
7.16. Bazuna v BARMC		US Dist Ct, Sou Dist, TX, Houston Div
		Name
		515 Rusk
		Street
		Status of case
		<input checked="" type="checkbox"/> Pending
		<input type="checkbox"/> On appeal
		<input type="checkbox"/> Concluded
Case number		Houston TX 77002
4:17-cv-02391		City State ZIP Code
Case title	Nature of case	Court or agency's name and address
7.17. Agullar, et al v BARMC	WARN Act class action	US Dist Ct, Sou Dist, TX, Houston Div
		Name
		515 Rusk
		Street
		Status of case
		<input checked="" type="checkbox"/> Pending
		<input type="checkbox"/> On appeal
		<input type="checkbox"/> Concluded
Case number		Houston TX 77002
4:18-cv-01577		City State ZIP Code

Debtor Bay Area Regional Medical Center, LLC
NameCase number (if known) 19-70013Case title Nature of case
7.18. **Stambush Staffing v BARMC** Breach of Contract

Court or agency's name and address

CCCL at Law No. 4, Harris Co

Name

201 Caroline

Street

Status of case

☒ Pending☐ On appeal☐ Concluded

Case number

1115056HoustonTX 77002

City

State ZIP Code

Court or agency's name and address

Pennsylvania Court of Common Pleas

Name

PO Box 1500

Street

Status of case

☒ Pending☐ On appeal☐ Concluded

Case number

HarrisburgPA 17108

City

State ZIP Code

Case title Nature of case
7.19. **Beneficial Equipment v BARMC** Confessed Judgment pursuant to Assignment and Assumption Agreement for financing equipment

Court or agency's name and address

EEOC

Name

1919 Smith St, Ste 600

Street

Status of case

☒ Pending☐ On appeal☐ Concluded

Case number

460-2018-00645HoustonTX 77002

City

State ZIP Code

Case title Nature of case
7.20. **Linda Noble** EEOC Charge**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Debtor Bay Area Regional Medical Center, LLC
NameCase number (if known) 19-70013**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?

If not money, describe the property transferred

Dates

Total amount or value

11.1. Fuqua & Associates, PC

Address

5005 Riverway

Street

Suite 250Houston

TX

77056

City

State

ZIP Code

4/27/18\$55,0007/28/18\$50,00010/01/18\$33,853.501/08/19\$28,961\$167,814.50

Email or website address

rifuqua@fuquaegal.com

Who made the payment, if not debtor?

Medistar Corp,**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?

Description of property transferred or payments received or debts paid in exchange

Date transfer was made

Total amount or value

13.1. HC-200 Blossom Street, LLC

Hospital equipment; conveyance in lieu of foreclosure

08/02/2018\$22,223,022.41

Address

4990 W. Kenndy Blvd.

Street

Suite 650Tampa

FL

33608

City

State

ZIP Code

Relationship to debtor

Former landlord

Debtor Bay Area Regional Medical Center, LLC Case number (if known) 19-70013
 Name

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2. <u>HC-200 Blossom Street, LLC</u> Address <u>4890 W. Kennedy Blvd.</u> Street <u>Suite 650</u> <u>Tampa</u> <u>FL</u> <u>33609</u> City State ZIP Code Relationship to debtor <u>Former landlord</u>	Lease termination Value: Unknown	<u>0813/2018</u>	

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of occupancy	
		From	To
14.1.	<u>250 Blossom</u> Street <u>Webster</u> <u>TX</u> <u>77698</u> City State ZIP Code	<u>Sept, 2017</u>	<u>Oct. 5, 2019</u>
14.2.	<u>2 Professional Park</u> Street <u>Webster</u> <u>TX</u> <u>77698</u> City State ZIP Code	<u>May 31, 2013</u>	<u>Sept, 2017</u>
14.3.	<u>16840 Buccaneer Lane</u> Street <u>Houston</u> <u>TX</u> <u>77050</u> City State ZIP Code	<u>Oct. 23, 2017</u>	<u>Oct. 5, 2018</u>

Debtor Bay Area Regional Medical Center, LLC
NameCase number (if known) 19-70013**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. Bay Area Regional Medical Center, LLC

Acute care hospital until May 13, 2018

N/A

Facility name

Location where patient records are maintained (If different from facility address). If electronic, identify any service provider.

How are records kept? Check all that apply:

200 Blossom St.
StreetCerner Health Services, Inc.
2800 Rockcreek Parkway
Kansas City, MO 64117

- ☒ Electronically
- ☐ Paper

Webster TX 77598
City State ZIP Code**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained
Information to admit patients and enable billing for services rendered
- Does the debtor have a privacy policy about that information?
- ☐ No.
- ☒ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
- ☒ No. Go to Part 10.
- ☐ Yes. Fill in below:

Debtor Bay Area Regional Medical Center, LLC
NameCase number (if known) 19-70013**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Capital One Financial Corporation				
Name <u>1680 Capital One Drive</u> Street	XXXX- <u>8</u> <u>6</u> <u>1</u> <u>8</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>8/14/2018</u>	<u>\$0.00</u>
<u>McLean</u> <u>VA</u> <u>22102-3491</u> City State ZIP Code				
18.2. Capital One Financial Corporation				
Name <u>1680 Capital One Drive</u> Street	XXXX- <u>7</u> <u>8</u> <u>7</u> <u>5</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>9/18/2018</u>	<u>\$0.00</u>
<u>McLean</u> <u>VA</u> <u>22102-3491</u> City State ZIP Code				
18.3. Capital One Financial Group				
Name <u>1680 Capital One Drive</u> Street	XXXX- <u>6</u> <u>3</u> <u>9</u> <u>9</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>01/11/2019</u>	<u>\$0.00</u>
<u>McLean</u> <u>VA</u> <u>22102-3491</u> City State ZIP Code				

Debtor Bay Area Regional Medical Center, LLC
NameCase number (if known) 19-70013**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Iron Mountain</u> Name	None	Unknown	<input type="checkbox"/> No
<u>5249 Glenmont Dr.</u> Street	Address		<input checked="" type="checkbox"/> Yes

<u>Houston</u> City	<u>TX</u> State	<u>77081</u> ZIP Code
------------------------	--------------------	--------------------------

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Life Storage</u> Name	Santiago Mendoza	unknown	<input type="checkbox"/> No
<u>2280 E. Main St.</u> Street	Address 250 Blossom St. Webster, TX 77598		<input checked="" type="checkbox"/> Yes

<u>League City</u> City	<u>TX</u> State	<u>77573</u> ZIP Code
----------------------------	--------------------	--------------------------

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Cerner Health Services</u> Name		Patient records	<input checked="" type="checkbox"/> No
<u>2800 Rockcreek Parkway</u> Street	Address	Financial accounting records	<input type="checkbox"/> Yes

<u>Kansas City</u> City	<u>MO</u> State	<u>64117</u> ZIP Code
----------------------------	--------------------	--------------------------

Debtor Bay Area Regional Medical Center, LLC
NameCase number (if known) 19-70013**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?
Include settlements and orders.☒ No☐ Yes. Provide details below.**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No☐ Yes. Provide details below.**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None**26. Books, records, and financial statements****26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.☒ None

Debtor Bay Area Regional Medical Center, LLC Case number (if known) 19-70013
 Name

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. EEPB P.C. From Jan., 2014 To May, 2018
 Name
2950 North Loop West
 Street
Suite 120
Houston TX 77092
 City State ZIP Code

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Cerner Health Services, Inc. Electronically maintained but Cerner terminated access due to debtor financial hardship
 Name
2800 Rockcreek Parkway
 Street
Kansas City MO 64117
 City State ZIP Code

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Capital One Bank
 Name
2 Bethesda Metro Center
 Street
Suite 600
Bethesda MD 20814
 City State ZIP Code

Name and address

26d.2. HC-200 Blossom Street, LLC
 Name
4890 W. Kennedy Blvd.
 Street
Suite 650
Tampa FL 33609
 City State ZIP Code

Debtor Bay Area Regional Medical Center, LLC
NameCase number (if known) 19-70013**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No.
☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis
(cost, market, or other basis)
of each inventoryUnknown01/06/2018\$5,834,242.00

Name and address of the person who has possession of inventory records

27.1. EEPB, P.C.

Name

2950 North Loop West

Street

Suite 1200HoustonTX77092

City

State

ZIP Code

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis
(cost, market, or other basis)
of each inventoryUnknown10/04/2017\$741,993.07

Name and address of the person who has possession of inventory records

27.2. Capital Inventory, Inc.

Name

9725 Main Street

Street

Suite 100WoodstockGA30188

City

State

ZIP Code

- 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Medical Property Hospital, LLC	7670 Woodway Suite 160 Houston, TX 77063	Sole Member	100%

- 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Ed Schatte	534 Orchard Street Webster, TX 77598	Manager / None	From <u>unknown</u> To <u>May, 2018</u>
Dipsu D. Patel	250 Blossom Street, Ste. 280 Webster, TX 77598	Manager / None	From <u>Unknown</u> To <u>May, 2018</u>
Alfred T. Mitchell.	1810 St. John Drive, Ste. 220 Houston, TX 77057	Manager / None	From <u>Unknown</u> To <u>May, 2018</u>
Larry W. Cato	2411 Fountain View #200 Houston, TX 77057	Manager / None	From <u>Unknown</u> To <u>May, 2018</u>

Debtor	<u>Bay Area Regional Medical Center, LLC</u>	Case number (if known)	<u>19-70013</u>
	<u>Name</u>		
<u>Karan Bhalla</u>	<u>5413 Crenshaw Road, Ste 400 Pasadena, TX 77505</u>	<u>Manager / None</u>	<u>From <u>Unknown</u> To <u>May, 2018</u></u>
<u>Stephen K. Jones Jr.</u>	<u>1935 Frederick Lane League City, TX 77573</u>	<u>Community Member / None</u>	<u>From <u>May, 2017</u> To <u>May, 2018</u></u>
<u>Monzer Hourani</u>	<u>7670 Woodway, Ste. 160 Houston, TX 77063</u>	<u>Manager / None</u>	<u>From <u>July 2014</u> To <u>May 2018</u></u>
<u>Rick Zachardy</u>	<u>7670 Woodway, Ste. 160 Houston, TX 77063</u>	<u>Interim Chairman of Board / None</u>	<u>From <u>Oct, 2017</u> To <u>May, 2018</u></u>
<u>Marston Shaun Holt</u>	<u>1045 Gemini St. Houston, TX 77058</u>	<u>Manager / None</u>	<u>From <u>Unknown</u> To <u>May, 2018</u></u>
<u>Michael Lyons</u>	<u>4111 Floyd St., Houston, TX 77007</u>	<u>Chairman of the Board / None</u>	<u>From <u>July, 2014</u> To <u>Oct, 2017</u></u>

30. Payments, distributions, or withdrawals credited or given to insiders
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	---	-------	-----------------------------------

30.1. Debtor access to records terminated

Name

SEE #26c ABOVE

Street

City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Manfred Co., LC

Employer identification number of the parent corporation

EIN: 7 6 - 0 5 8 2 6 8 1

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor Bay Area Regional Medical Center, LLC
NameCase number (if known) 19-70013**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/14/2019
MM/DD/YYYYX 
Signature of individual signing on behalf of the debtorPrinted name Rick A. ZachardyPosition or relationship to debtor Authorized Representative

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes